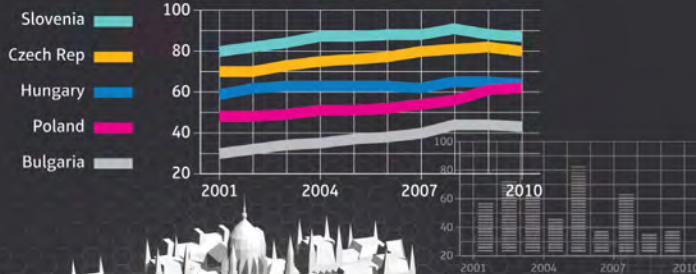


Five future risk scenarios

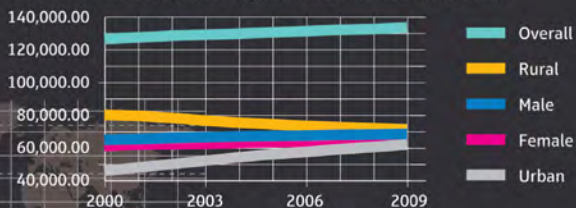
according to Eurasia Group

GDP per capita in Purchasing Power Standards (EU 27 = 100)



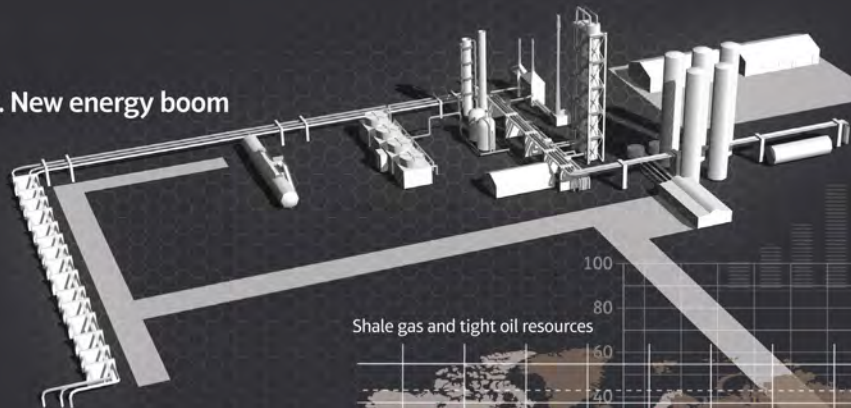
1. Big opportunity in central and eastern Europe

China's population by gender and urbanization (10,000 persons)



2. China's next five-year plan

3. New energy boom



Shale gas and tight oil resources



Assessed basins with resource estimate
 Assessed basins without resource estimate
 Countries within scope of report
 Countries outside scope of report

4. Middle East in transition



5. Tougher financial regulations

